



Santiago, December 8<sup>th</sup>, 2021

**To:**

Messrs.  
Financial Market Commission

**MATERIAL FACT**

**Empresas CMPC S.A.  
Securities Registry Registration N° 115**

Dear Sirs,

In accordance with the provisions in Article 9 and Subsection 3 of Article 10 of Securities Market Law 18.045 and the provisions in General Rule N° 30 of this Commission, duly empowered, I hereby inform you that on this date, CMPC agreed the acquisition of the forestry and industrial assets of the cellulose, paper and paper sack business of the company *Iguaçu Celulose, Papel S.A.*, located in the states of Parana and Santa Catarina, Brazil, hereinafter "the Transaction".

The Transaction includes: i) Three production units with annual aggregate manufacturing capacities of 105 thousand tons of cellulose; 120 thousand tons of Sack-Kraft paper; 21 thousand tons of specialty paper, as well as conversion lines to produce 500 million units of paper sacks a year; ii) All the necessary assets and services for the proper operation of the aforementioned goods as an autonomous and operational enterprise, and iii) Pine plantations for approximately 1.9 million cubic meters.

The materialization of the Transaction is subject to a series of conditions precedent that are common in these types of operations, including an authorization by the *Conselho Administrativo de Defesa Económica*, as provided by the legislation of Brazil.

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The agreed value for the Transaction is 945.7 million reals, an amount that considers both the price that will be paid to the sellers upon closing and the payment of the currently existing debt. The materialization of the Transaction is expected to be able to take place within the next 90 days, after compliance with the agreed conditions precedent.

It is estimated that this acquisition will have positive effects on the Company's bottom line, notwithstanding the fact that they cannot be quantified at the moment.

Sincerely,

A handwritten signature in blue ink, appearing to read "FRUIT", is written over a light blue rectangular background.

**Francisco Ruiz-Tagle Edwards**  
**General Manager**  
**EMPRESAS CMPC S.A.**

c.c.: Santiago Stock Exchange, Stock Exchange  
Chilean Electronic Stock Exchange, Stock Exchange  
Risk Classification Commission

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