



Santiago, March 31st, 2021

To:

Mr.

Carlos Pavez Tolosa

Financial Market Commission

Re: MATERIAL FACT

Empresas CMPC S.A.

Securities Registry Registration N° 115

Dear Sir,

By virtue of the provisions set forth in Articles 9 and 10 of the Securities Market Law and the provisions in General Rule N° 30 of the Financial Market Commission, duly empowered, I hereby inform you that Empresas CMPC S.A. has stood as guarantor and solidary co-debtor of its subsidiary Inversiones CMPC S.A. in relation to a bond it issued in the United States of America today.

The issuance made use of rule 144A and Regulation S of the 1933 United States Securities Act, and reached US\$ 500 million. The bond's term is 10 years. The bond shall pay an interest rate of 3.0%. The effective lending rate is 3.085%, with a 135bps spread over the 10-year US Treasury bond. Its interest shall be paid semiannually, and the capital shall be amortized in one installment upon maturity.

The aforementioned issuance is carried out in the context of the Sustainability-Linked Bond Principles, which means that the issuer shall comply, within the agreed terms, with certain sustainability goals monitored by means of Key Performance Indicators and Sustainability Performance Goals, among others, this being the first issuance by a Chilean company that meets these conditions.

BNP Paribas Securities Corp., BofA Securities, Inc., Goldman Sachs & Co. LLC, J.P. Morgan Securities LLC, MUFG Securities Americas Inc. and Santander Investment Securities Inc. acted as placement banks.

Sincerely,



Francisco Ruiz-Tagle Edwards
General Manager
EMPRESAS CMPC S.A.

c.c.: Santiago Stock Exchange
Chilean Electronic Stock Exchange
Risk Classification Commission