



Santiago, July 29th, 2022

Addressed to:
Commission for the Financial Market

ESSENTIAL FACT

Empresas CMPC S.A. Entry in the CMF Securities Registry No. 115

Dear recipients,

Pursuant to the provisions of Articles 9 and 10, paragraph two of the Securities Market Act, and in General Standard No. 30 of the Commission for the Financial Market, I hereby share with you an Essential Fact of Empresas CMPC S.A. ("CMPC"). Yesterday its Softys S.A. subsidiary entered into a contract for the purchase of all the shares of the Mexican company Grupo P.I. Mabe, S.A. de C.V., hereinafter the "Transaction".

P.I. Mabe, S.A. de C.V. is a Mexican company dedicated to the development, manufacture and distribution of wet wipes, baby diapers, adult incontinence products and feminine hygiene products in Mexico and other countries, mostly in Central America.

The Transaction takes into account that at closing Grupo P.I. Mabe, S.A. de C.V. has an industrial plant in the city of Puebla. It consists of 26 lines dedicated to the manufacture of baby diapers, senior and feminine care products sold under the brands BBTips, Chicolastic, Kiddies, BioBaby and others.

The seller is a subsidiary of the Belgian company Ontex Group, NV, which will retain certain assets and manufacturing operations in Tijuana, Mexico, to

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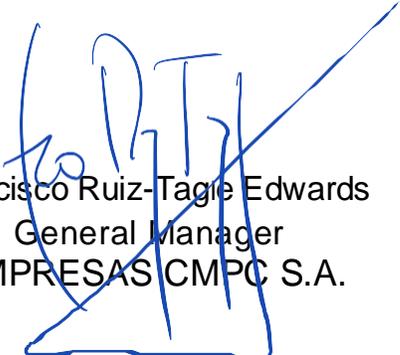
serve the U.S. market.

The initial price agreed upon for the shares of Grupo P.I. Mabe, S.A. de C.V. is approximately MXN 5,450 million, equivalent to USD 268.6 million at today's exchange rate, which will be paid on the closing date of the Transaction, without prejudice to the usual price adjustments in this type of operation. Furthermore, the approximate amount of MXN 500 million, currently equivalent to USD 24.6 million, will be paid in partial installments and within a maximum period of five years from the closing date of the Transaction.

The materialization of the Transaction is subject to a series of preconditions standard for this type of operation, including authorization issued by Free Competition authorities in specific Jurisdictions. There are no conditions associated with the Transaction's financing. Given the conditions stipulated in the contract, the transaction is expected to be finalized within the next six months.

CMPC's solid financial position means it has the necessary resources to pay the above-mentioned amount. It is estimated that this acquisition will have positive effects on CMPC's financial results, without prejudice to the fact that currently they cannot be precisely quantified.

Kind regards,



Francisco Ruiz-Tagle Edwards
General Manager
EMPRESAS CMPC S.A.

c.c.: Santiago Stock Exchange, Electronic Stock
Exchange of Chile, Risk Classification
Commission