



Santiago, March 31, 2021

**Mr.  
Carlos Pavez Tolosa  
Financial Market Commission**

**MATERIAL DISCLOSURE**

**Empresas CMPC S.A.  
Securities Registration No. 115**

Ladies and Gentlemen:

In compliance with articles 9 and 10 of the Securities Market Law 18,045 and the General Rule Number 30 of the CMF, please be advised, as a material disclosure by Empresas CMPC S.A. ("CMPC"), that CMPC has acted as guarantor of its subsidiary Inversiones CMPC S.A. in relation with the issuance of a bond in the United States of America on March 31, 2021.

The issue was filed under the Rule 144A and regulation S of the United States Securities Act of 1993 reaching a total of US\$ 500 million, with a 10 year maturity. The bond will pay a nominal interest rate of 3,0%. The yield to maturity was 3,085%, with a spread of 135 bps over the 10 year Treasury Bond of the United States of America. Interests will be paid semi-annually and the principal will be paid at maturity.

The above referenced issuance is made according to the "Sustainability-Linked Bond Principles", which means that the Issuer should meet certain sustainability objectives, monitored by Key Performance Indicators and Sustainability Performance Targets, among others, being the first issue of this kind by a Chilean company.

BNP Paribas Securities Corp, BofA Securities, Inc, Goldman Sachs & Co. LLC and J.P. Morgan Securities LLC acted as the Global Coordinators and Joint Book-Running Managers.

Sincerely yours,

**Francisco Ruiz-Tagle Edwards  
Chief Executive Officer  
Empresas CMPC S.A.**



cc: Santiago Stock Exchange  
Electronic Stock Exchange of Chile  
Brokers Stock Exchange