

Santiago, 28 June 2023

Commission for the Financial Market
ESSENTIAL FACT

Inversiones CMPC S.A.
Securities Registry Entry No. 672

Dear recipient,

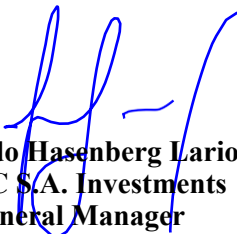
Pursuant to the provisions of Articles 9 and 10 of the Securities Market Act and the provisions of General Standard No. 30 of the relevant Superintendence, being duly authorized, I hereby inform you that today Inversiones CMPC S.A. issued a bond in Mexico.

This is the first time that the issuer has carried out a public offering of stock certificates in Mexico, which complies with both the local Securities Market Law and other regulations applicable in said country. The bond issue comprises two lines. The first has a term of two years for a sum of MXN 1.6 billion using the TIIE [Interbank Equilibrium Interest Rate of Mexico] floating rate plus 80 bps. The second has a term of nine years for an amount of MXN 1.6 billion at a fixed rate of 10.62%. Interest will be paid out every 28 days and 182 days, respectively. The bond issue is equivalent to approximately USD 188 million.

The 2-year one is a green bond and the 9-year one is a sustainability-linked bond. This means that the funds from the 2-year bond issue will be used to finance or refinance projects that qualify as green. In order to comply with the conditions of the 9-year issue, CMPC must carry out certain sustainability objectives by the agreed deadlines, monitored through key performance indicators and sustainability performance objectives. This is our second issue that meets both conditions and the only ones made by a company in Latin America.

BBVA, Santander and Scotiabank jointly served as underwriters for the bond issue.

Kind regards,


Fernando Hasenberg Larios
CMPC S.A. Investments
General Manager

c.c.: Santiago Stock Exchange,
Electronic Stock Exchange of Chile,
Risk Classification Commission

PLACEMENT OF BONDS ABROAD

ESSENTIAL FACT FORM

1.00 IDENTIFICATION OF THE ISSUER

- | | | |
|----|-------------------------------|--------------------------|
| 1. | 1.1 Business Name | INVERSIONES CMPC S.A. |
| 2. | Trading as | NOT APPLICABLE |
| 3. | TIN | 96.596.540-8 |
| 4. | Securities Registry Entry No. | 672 |
| 5. | Administration | Agustinas 1343, Santiago |
| 6. | Telephone | +562 2441 2000 |
| 7. | Activities and businesses | |

Manufacture of cellulose, paper, tissue products and paper products.

2.0 THIS COMMUNICATION IS MADE UNDER THE PROVISIONS OF ARTICLE 9 AND THE SECOND PARAGRAPH OF ARTICLE 10 OF LAW NO. 18,045, AND IT IS AN ESSENTIAL FACT WITH RESPECT TO THE COMPANY, ITS BUSINESSES, ITS PUBLIC SECURITIES AND OR THEIR OFFER, AS APPLICABLE.

1. FEATURES OF THE BOND ISSUE

- | | | |
|----|-------------------------|--|
| 2. | Currency | Mexican Pesos |
| 3. | Total bond issue amount | MXN 3,200,000,000.00 MM |
| 4. | Bearer / negotiable | Securities deposited with Indeval for safekeeping and allocation to instrument holders |

CMPC 23V	CMPC 23L
MXN 1,600,0 00,000.00 MM	MXN 1,600,0 00,000.00 MM
35,000,000 can be increased by	35,000,000 can be increased by
50,000,000	15,000,000
\$100.00 (hundred Pesos 00/100 M.N.), for Each Stock Certificate	\$100.00 (hundred Pesos 00/100 M.N.), for Each Stock Certificate
Variabl e Rate	Fixed Rate
TIE [Interbank Equilibrium Interest Rate of Mexico] plus 80 bps	10.62%
June 28 2023	June 28 2023

5. Series
 - 5.1. Amount in the series
 - 5.2. No. of bonds
 - 5.3. Par value of the bond

5.4. Readjustment type

5.5. Interest rate

5.6. Issue date:

5.7. Fill out the following development table for each series.

CMPC 23V

Periodo de Intereses	Periodo de Amortización	Fecha de Pago de Intereses	Intereses	Amortización	Total Cuota	Saldo Capital
1		29-12-2023	85.904.000,00	-	85.904.000	1.600.000.000
2		28-06-2024	85.904.000,00	-	85.904.000	1.600.000.000
3		27-12-2024	85.904.000,00	-	85.904.000	1.600.000.000
4		27-06-2025	85.904.000,00	-	85.904.000	1.600.000.000
5		26-12-2025	85.904.000,00	-	85.904.000	1.600.000.000
6		26-06-2026	85.904.000,00	-	85.904.000	1.600.000.000
7		25-12-2026	85.904.000,00	-	85.904.000	1.600.000.000
8		25-06-2027	85.904.000,00	-	85.904.000	1.600.000.000
9		24-12-2027	85.904.000,00	-	85.904.000	1.600.000.000
10		23-06-2028	85.904.000,00	-	85.904.000	1.600.000.000
11		22-12-2028	85.904.000,00	-	85.904.000	1.600.000.000
12		22-06-2029	85.904.000,00	-	85.904.000	1.600.000.000
13		21-12-2029	85.904.000,00	-	85.904.000	1.600.000.000
14		21-06-2030	85.904.000,00	-	85.904.000	1.600.000.000
15		20-12-2030	85.904.000,00	-	85.904.000	1.600.000.000
16		20-06-2031	85.904.000,00	-	85.904.000	1.600.000.000
17		19-12-2031	85.904.000,00	-	85.904.000	1.600.000.000
18	1	18-06-2032	85.904.000,00	1.600.000.000	1.685.904.000	-

CIRCULAR NO. 1072
DATE: 14.05.1992

CMPC 23L

Interest Period	Payback Period	Interest Payment Date	Interest	Repayment	Total Fee	Capital Balance
1		28-07-2023	TIE 28 + 0.80%	-	-	1,600,000,000
2		25-08-2023	TIE 28 + 0.80%	-	To be set	1,600,000,000
3		22-09-2023	TIE 28 + 0.80%	-	To be set	1,600,000,000
4		20-10-2023	TIE 28 + 0.80%	-	To be set	1,600,000,000
5		17-11-2023	TIE 28 + 0.80%	-	To be set	1,600,000,000
6		15-12-2023	TIE 28 + 0.80%	-	To be set	1,600,000,000
7		12-01-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
8		09-02-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
9		08-03-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
10		05-04-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
11		03-05-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
12		31-05-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
13		28-06-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
14		26-07-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
15		23-08-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
16		20-09-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
17		18-10-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
18		15-11-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
19		13-12-2024	TIE 28 + 0.80%	-	To be set	1,600,000,000
20		10-01-2025	TIE 28 + 0.80%	-	To be set	1,600,000,000
21		07-02-2025	TIE 28 + 0.80%	-	To be set	1,600,000,000
22		07-03-2025	TIE 28 + 0.80%	-	To be set	1,600,000,000
23		04-04-2025	TIE 28 + 0.80%	-	To be set	1,600,000,000
24		02-05-2025	TIE 28 + 0.80%	-	To be set	1,600,000,000
25		30-05-2025	TIE 28 + 0.80%	-	To be set	1,600,000,000
26	1	27-06-2025	TIE 28 + 0.80%	1,600,000,000	To be set	-

CIRCULAR NO. 1072
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6. Guarantees

Yes No

6.1. Type and amounts of guarantees

CMPC S.A. Companies serves as the guarantor for Inversiones S.A. for the total issue amount.

CIRCULAR NO. 1072
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7. Extraordinary amortization:

Yes

No

7.1. Procedures and dates:

The principal of the Stock Exchange Certificates will be paid by a single payment on the Maturity Date, against the delivery of the certificates issued by Indeval or the Security. The Issuer shall have the right to redeem in advance, in whole or in part, the Stock Exchange Certificates in accordance with the provisions of the "Voluntary Early Repayment" section indicated in the Supplement.

Maturity dates:
CMPC 23L: 18 June 2032
CMPC 23V: 27 June 2025

4.0 OFFER: Public Private

1. COUNTRY OF THE BOND PLACEMENT

2. Name

3. Rules for obtaining authorization to trade

Securities Market Law and other regulations applicable in Mexico

1. INFORMATION TO BE PROVIDED

2. To future bondholders

These matters are contained in the "Bond Issue Contract" and its supplements.

3. To future bondholder representatives

CIRCULAR NO. 1072
DATE: 14.05.1992

These matters are contained in the "Bond Issue Contract" and its supplements.

1. BOND ISSUE CONTRACT

2. General characteristics

- Entrusted for administration to S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V.
- The disbursement of the capital by the buyers will be on June 30, 2021.
- The placement intermediaries are: Casa de Bolsa BBVA México, S.A. de C.V., Grupo Financiero México, Casa de Bolsa Santander, S.A. de C.V., Grupo Financiero Santander México AND Scotia Inverlat Casa de Bolsa, S.A. de C.V., Grupo Financiero Scotiabank Inverlat

3. Rights and covenants of the bondholders

The Securities Certificates contain affirmative and negative covenants, the breach of which could result in their early maturity, in accordance with the terms and conditions of the security documenting this Bond Issue, which are replicated in the Supplement.

The Stock Exchange Certificate Holders shall be entitled to receive the payment of principal, ordinary interest and, where appropriate, the corresponding default interest on the dates stipulated for such purposes in the Instrument documenting the Bond Issue and replicated in the Supplement.

8.0 OTHER IMPORTANT BACKGROUND


Causes of early expiration:

1. Non-Payment of Interest.
2. Breach of Obligations in the Stock Exchange Certificates.
3. Insolvency.
4. Cancellation of the registration of the Stock Exchange Certificates in

the National Securities Exchange Commission [RNV in Spanish].

Among others indicated in the Bond Issue Contract

9.0 LIABILITY STATEMENT

	
<p>Name: Rafael Cox Montt Position: Chief Legal Officer</p>	<p>ID No. Signa</p>