



Santiago, October 29<sup>th</sup>, 2021

**To:**

Messrs.  
Financial Market Commission

**MATERIAL FACT**

**Empresas CMPC S.A.  
Securities Registry Registration N° 115**

Dear Sirs,

By virtue of the provisions set forth in Article 9 and Subsection 2 of Article 10 of the Securities Market Law, I hereby communicate as a Material Fact of Empresas CMPC S.A. ("CMPC") that on this date, the subsidiary *Melhoramentos* Ltda. ("Softys Brasil") agreed the purchase of all the shares of Carta Fabril S.A. ("Carta Fabril") from the Coutinho family, hereinafter the "Transaction".

Carta Fabril was founded in 1991 and currently has two plants located in the states of Goiás and Rio de Janeiro with capacity to produce 100 thousand annual tons of Tissue paper and 9 Personal Care lines, which include baby diapers, adult diapers, feminine care and wet wipes. It is a leading company in the commercialization of Tissue paper in southeast Brazil, under renowned brands such as Cotton. If the Transaction is carried out, Softys Brasil will consolidate an installed production capacity of 380 thousand annual tons of Tissue paper by adding its currently existing operations located in the State of Sao Paulo and the State of Parana.

The materialization of the Transaction is subject to a series of conditions precedent that are common in these types of operations, including an authorization by the *Conselho Administrativo de Defesa Econômica*, as provided by the legislation of Brazil.

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The agreed price for the shares of Carta Fabril is 1,138 million reals, which shall be paid to the sellers upon the Transaction's closing, which is expected to be able to take place within the next 150 days after compliance with the agreed conditions precedent. CMPC's strong financial position allows it to have the necessary resources to pay the indicated amount.

It is estimated that this acquisition will have positive effects on the Company's bottom line, notwithstanding the fact that they cannot be quantified at the moment.

Sincerely,

A handwritten signature in blue ink, appearing to read "Rafael Cox Montt", is positioned above the printed name.

**Rafael Cox Montt**  
**Corporate Tax Manager**  
**EMPRESAS CMPC S.A.**

c.c.: Santiago Stock Exchange, Stock Exchange  
Chilean Electronic Stock Exchange, Stock Exchange  
Risk Classification Commission

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