



Santiago, December 8, 2021

Messrs.  
Financial Market Commission  
**BY MESSENGER**

**MATERIAL DISCLOSURE**

**Empresas CMPC S.A.**  
**Securities Registration #115**

Dear Financial Market Commission:

Pursuant to Article 9 and the third subparagraph of Article 10 of the Securities Market Law and to General Rule 30 of the Financial Market Commission, please be advised that under due authority, I hereby notify you that today, CMPC agreed to purchase the forest and industrial assets of the pulp, paper and sack businesses of *Iguaçu Celulose, Papel S.A.*, located in the States of Paraná and Santa Catarina of Brazil, hereinafter the “Transaction.”

The Transaction includes: i) three production units with annual aggregate manufacturing capacities of 105,000 tons of pulp, 120,000 tons of sack-kraft paper, 21,000 tons of special papers and conversion lines that can produce 500 million units of paper sacks per year; ii) all the assets and services needed to operate these assets adequately as an autonomous ongoing concern; and iii) forest assets for approximately 1.9 million cubic meters;

Consummation of the Transaction is subject to several usual conditions precedent, such as authorization from the Administrative Council for Economic Defense (*Conselho Administrativo de Defesa Económica*), which is required under Brazilian law.

The agreed value for the Transaction is 945.7 million Reais. This amount considers the price which will be paid to the sellers at closing and the payment



of the current existing debt. The closing of the Transaction is expected to take place within the next 90 days if the agreed conditions precedent are met.

This acquisition is expected to have a positive impact on the Company's results even though for the time being, those results are not yet quantifiable.

Sincerely yours,

**Francisco Ruiz-Tagle Edwards**  
**Chief Executive Officer**  
**EMPRESAS CMPC S.A.**

cc: Santiago Stock Exchange  
Electronic Exchange of Chile  
Risk Rating Commission