



Santiago, April 8th, 2021

To:

Messrs.

Financial Market Commission

MATERIAL FACT

Empresas CMPC S.A.

Securities Registry Registration N° 115

Dear Sirs,

By virtue of the provisions set forth in Article 9 and Subsection 2 of Article 10 of the Securities Market Law, in accordance with the provisions in Article 63 of the Corporations Law and the instructions contained in General Rule N° 30, duly empowered, I hereby communicate the following as material information:

On this same date, the Board of Directors of CMPC S.A. (the "Corporation") adopted, among others, the following agreements:

1. To convene an Ordinary Shareholders Meeting (the "Meeting"), to be held on April 29th, 2021 at 11:00 hours at Agustinas N° 1343, city and municipality of Santiago, in order to submit the following matters to the Corporation's shareholders for consideration:
 - a. Decide on the Integrated Report, Annual Financial Statements and Report from the External Audit Company, all of them for the fiscal year ended on December 31st, 2020;
 - b. Decide on the distribution of dividends;
 - c. Report on the agreements of the Board of Directors related to the operations referred to in Title XVI of Law 18.046;
 - d. Designate the External Audit Company and Risk Classifiers;
 - e. Determine the remuneration of the Board of Directors, along with the remuneration and budget of the Directors Committee for the 2021 fiscal year;
 - f. Inform policies and procedures on dividends; and
 - g. Hear and resolve any other matter of the Ordinary Shareholders Meeting's competence in accordance with the Law and the Corporate Bylaws.



2. In the same session, the Board of Directors agreed to propose to the Ordinary Shareholders Meeting the payment of (i) a final dividend charged against the distributable net profit of the fiscal year ended on December 31st, 2020, for the amount of \$3 (three pesos) per share, and (ii) payment of an eventual dividend charged against accumulated earnings of previous fiscal years for the amount of \$9 (nine pesos) per share. The payment of both dividends, subject to approval by the Meeting, shall be made as of May 12th, 2021. Shareholders registered in the Register of Shareholders as of midnight on May 6th, 2021 shall be entitled to both dividends.

It is hereby informed that the Corporation's Consolidated Financial Statements and the corresponding report from the External Audit Company are published on the Corporation's website [www.cmpc.cl](https://s23.q4cdn.com/927837516/files/doc_financials/quarterly/2020/q4/Estados-Financieros-CMPC-Diciembre-2020.pdf). This information can be accessed directly through the hyperlink: https://s23.q4cdn.com/927837516/files/doc_financials/quarterly/2020/q4/Estados-Financieros-CMPC-Diciembre-2020.pdf.

Form of Participation in the Meeting

Given the movement restrictions and maximum possible capacities established by the Authority that may be in force at the time of the Meeting, the Corporation will make available technological means to the shareholders so they can participate remotely in it. These mechanisms shall be informed to the shareholders through the corresponding notices and summon letters.

Sincerely,

A handwritten signature in blue ink, appearing to read "FRU", is written over a light blue rectangular background.

Francisco Ruiz-Tagle Edwards
General Manager
EMPRESAS CMPC S.A.

c.c.: Santiago Stock Exchange, Stock Exchange
Chilean Electronic Stock Exchange, Stock Exchange
Risk Classification Commission