



Santiago, 4 de julio de 2019

### Press Release

#### CMPC issues its third green bond to finance sustainable projects

The Company issued UF 2.5 million in the Santiago Stock Exchange today.

On Thursday, July 4, CMPC placed its third green bond for an amount of 2,500,000 *Unidades de Fomento*, obtaining a total demand of 8,500,000 *Unidades de Fomento*. The 10-year term bond obtained an effective annual placement rate of 1.22% with a spread over the reference rate of 0.57%.

The bond was placed today in the Santiago Stock Exchange of Santiago, becoming the third green bond issued by CMPC, considering the Peruvian issuance on October last year and the US issuance on March 2017.

This new issuance is in line with CMPC sustainability objectives, and complies with the requirements established in the Green Bond Principles (GBP) coordinated by the International Association of Market Capitals (ICMA) and supported by the World Bank to be classified as a green bond, which means that its resources will be used to finance and refinance projects with sustainable environmental benefits.

Among the initiatives that CMPC will develop with this issuance, on the side of project financing, are the paper bags for retail (US\$ 4 million), the modernization of the paper machine N°20 of the Puente Alto mill (US\$ 12.7 million) and the improvement of the Laja mill waste treatment (US\$ 36.6 million).

It is important to note that CMPC issued its first green bond in the international markets in March 2017 for US\$ 500 million. This operation was the first of its kind carried out by a Chilean company in the international market. Subsequently, in October 2018, CMPC issued its second green bond in the Peruvian Stock Exchange for US\$ 30 million, through its Peruvian Subsidiary Protisa, becoming the first green bond issued in Peru.